May 16, 2022

Paul Berns Chief Executive Officer Neumora Therapeutics, Inc. 65 Grove Street Watertown, Massachusetts 02472

Re: Neumora

Therapeutics, Inc.

Amendment No. 3 to Draft Registration

Statement on Form S-1

Submitted May 2,

2022

CIK No. 0001885522

Dear Mr. Berns:

We have reviewed your amended draft registration statement and have the following  $% \left( 1\right) =\left( 1\right) +\left( 1\right) +$ 

comments. In some of our comments, we may ask you to provide us with information so we

may better understand your disclosure.

Please respond to this letter by providing the requested information and either submitting

an amended draft registration statement or publicly filing your registration statement on  $% \left( 1\right) =\left( 1\right) +\left( 1\right) +$ 

 $\ensuremath{\mathsf{EDGAR}}.$  If you do not believe our comments apply to your facts and circumstances or do not

believe an amendment is appropriate, please tell us why in your response.

 $\qquad \qquad \text{After reviewing the information you provide in response to these comments and your } \\$ 

amended draft registration statement or filed registration statement, we may have additional  $% \left( 1\right) =\left( 1\right) \left( 1\right) \left($ 

comments.

Amendment No. 3 to Draft Registration Statement on Form S-1 submitted May 2, 2022

Our Precision Neuroscience Pipeline, page 5

1. We acknowledge the revisions to your pipeline table here and elsewhere in the prospectus, including the deletion of the label for your discovery programs. Please explain the significance of the gray line separating the last three rows of the pipeline table from your other neuropsychiatry

programs.
Paul Berns

FirstName LastNamePaul Berns

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FirstName LastName

Results of preclinical studies or clinical trials of any product candidates..., page 32

We refer to your disclosure that recent findings related to your preclinical GRIN2B

program raised potential safety issues that led to the termination of such program. Please

expand your disclosure of such findings that led to the termination of such program.

Please also advise whether such safety issues impact any of your other preclinical

programs, such as your GRIN2A positive allosteric modulator program. Recent Acquisition of Assets

3. We note your disclosure on pages 17, 24, 99 and elsewhere in the prospectus that you

paused the active program acquired from Alairion indefinitely based on pre-IND feedback

received from the FDA. Please expand your disclosure of the feedback received from the

 $\,$  FDA and the active program acquired from Alairion, including whether such program is

related to any of your product candidates.

NMRA-511, page 137

4. We note your disclosure on page 138 that you completed a Phase 1a clinical trial in

February 2021 and quantitative EEG analysis suggested potential proof of mechanism.

Please revise your characterization of the clinical trial to discuss the data rather than

drawing conclusions from the results.

NMRA-M4R, page 138

5. We refer to your disclosure on page 139 relating to a Phase 2 clinical trial of a M1/M4-

preferring muscarinic agonist and a positive Phase 1b clinical trial of a M4 receptor

 $\,$  positive allosteric modulator. Please expand your disclosure to clarify the scope and

design of such trials, including who conducted the trials.

NMRA-GRIN2A, page 140

6. We note your disclosure that you have identified lead molecules in a series of  ${\tt GRIN2A}$ 

positive allosteric modulators that have demonstrated target engagement in animal  $% \left( 1\right) =\left( 1\right) +\left( 1\right) +$ 

 $\,$  models. Please expand your disclosure of the preclinical research you have conducted to

date, including the scope, design and the data observed from such animal models.

Paul Berns

FirstName LastNamePaul Berns

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May 16,

Page 3 2022 Page 3

FirstName LastName

You may contact Eric Atallah at 202-551-3663 or Al Pavot at 202-551-3738

questions regarding comments on the financial statements and related matters. Please contact  $% \left( 1\right) =\left( 1\right) +\left( 1\right$ 

Jane Park at 202-551-7439 or Laura Crotty at 202-551-7614 with any other questions.

Sincerely,

Division of

Corporation Finance

Office of Life

Sciences

cc: Phillip Stoup, Esq.