July 12, 2023

Paul Berns Chief Executive Officer Neumora Therapeutics, Inc. 65 Grove Street Watertown, Massachusetts 02472

Re: Neumora

Therapeutics, Inc.

Amendment No. 8 to

Draft Registration Statement on Form S-1

Submitted June 30,

2023

CIK No. 0001885522

Dear Paul Berns:

We have reviewed your amended draft registration statement and have the following

comments. In some of our comments, we may ask you to provide us with information so we

may better understand your disclosure.

Please respond to this letter by providing the requested information and either submitting

an amended draft registration statement or publicly filing your registration statement on

 $\ensuremath{\mathsf{EDGAR}}.$  If you do not believe our comments apply to your facts and circumstances or do not

believe an amendment is appropriate, please tell us why in your response.

 $\qquad \qquad \text{After reviewing the information you provide in response to these comments and your } \\$ 

amended draft registration statement or filed registration statement, we may have additional

comments.

Amendment No. 8 to Draft Registration Statement on Form S-1 submitted on June 30, 2023  $\,$ 

Prospectus Summary Our Pipeline, page 2

- 1. We note your new disclosure here and elsewhere stating you expect to "rapidly progress the development of [y]our pipeline." Please revise this statement in each place that it appears to remove the implication that you may progress through the clinical trial process at a faster rate, as this is unknown and not entirely within your control.
- 2. We note your response to our prior comment 5; however, we reissue the comment. Please revise to remove the individual study progress rows and revert to a single row depicting the overall current

phase of development for the indication. You may include additional Paul Berns

Neumora Therapeutics, Inc.

July 12, 2023

Page 2

narrative disclosure around the pipeline table with detail of the referenced studies for  $% \left( 1\right) =\left( 1\right) +\left( 1\right) +\left$ 

further context. In addition, please revise the prospectus to include information regarding  $% \left( 1\right) =\left( 1\right) +\left( 1\right)$ 

foreign jurisdictions where regulatory approvals will be sought, as noted in your response

letter, including a discussion of the regulatory regime of each, where appropriate. Your

disclosure should note whether you have initiated the approval process in

jurisdictions or otherwise advise.

Business

NMRA-140 (KOR), page 124

3. We note your response to our prior comment 2; however, we also note you continue to

You may contact Eric Atallah at 202-551-3663 or Al Pavot at 202-551-3738 if you have questions regarding comments on the financial statements and related matters. Please contact

Daniel Crawford at 202-551-7767 or Laura Crotty at 202-551-7614 with any other

questions.

Sincerely,

FirstName LastNamePaul Berns

Division of

Corporation Finance Comapany NameNeumora Therapeutics, Inc.

Office of Life

Sciences

July 12, 2023 Page 2

cc: Phillip Stoup, Esq.

FirstName LastName