FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL							
OMB Number:	3235-0287						
Estimated average burden							
hours per response: 0.5							

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name ar ARCH		2. Issuer Name and Ticker or Trading Symbol Neumora Therapeutics, Inc. [ NMRA ]									S. Relationship of Reporting Person(s) to Issuer (Check all applicable)      Director X 10% Owner								
(Last) (First) (Middle)						3. Date of Earliest Transaction (Month/Day/Year) 09/19/2023									Officer (give title Other (specify below) below)				
8755 W. HIGGINS ROAD, SUITE 1025(Street)						Line)										dual or Joint/Group Filing (Check Applicable Form filed by One Reporting Person			
CHICAC	GO I	L	60631										X	Form file	ed by More	than One	Reporti	ng Person	
(City)	City) (State) (Zip)				Rule 10b5-1(c) Transaction Indication  Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.														
		7	able I - Non-	Deriva	tive S	Secu	rities Ac	quired,	Dis	posed o	of, or	Bene	ficially	Owned					
1. Title of Security (Instr. 3)			D	2. Transaction Date (Month/Day/Year)		2A. Deemed Execution Date, if any (Month/Day/Year)		Code (	Transaction Code (Instr.			quired (a	A) or , 4 and 5)	and 5) Securities Beneficially Owned Fol		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	ect Ir irect B 1) C	. Nature of ndirect eneficial wnership nstr. 4)	
								Code	v	Amount		(A) or (D)	Price	Transactio (Instr. 3 an	n(s) id 4)			,	
Common Stock				09/19/2	19/2023			C		684,1	.67	A	(1)	684,	167	I	A N F	Sy ARCH Venture Vund VII, P. <sup>(2)</sup>	
Common Stock				09/19/2023				С		1,144,	973	A	(1)	1,144	,973	I	F N O	ARCH Venture Vund Villi Overage,P.(3)	
Common Stock			09/19/2023				С		6,895,	021	A	(1)	12,205	5,379	I	A N F	ARCH Venture Yund X,		
Common Stock			09/19/2023				С		6,576,	400	A	(1)	11,886	6,758	I	I N H	ARCH Venture Fund X Overage,		
Common Stock				09/19/2023				С	С 2,		2,124,143 A		(1)	2,124,143		I	A N F	ARCH Venture Yund XII,	
Common Stock			09/19/2023				P	Р 1,500		1,500,000 A		\$17	3,624,143		I	A V F	By ARCH Venture Yund XII, P. <sup>(7)</sup>		
			Table II - De				ties Acq warrants							wned					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year	4. Transaction Code (Instr. 8)		Derivative E		Expiration	6. Date Exercisa Expiration Date Month/Day/Yea		7. Title and Amou Securities Under Derivative Securi (Instr. 3 and 4)		derlying curity )	Derivative deriv Security Secu (Instr. 5) Bene Own Folic Repo	9. Numbe derivative Securities Beneficia Owned Following Reported Transaction	e Ov S Fo Illy Di or I (I)	vnership orm: rect (D) Indirect (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	v	(A)	(D)	Date Exercisal		xpiration ate	piration   Nur		nount or imber of ares		(Instr. 4)				
Series A-1 Preferred Stock	(1)	09/19/2023		С			684,167	(1)		(1)	Comn		84,167	(1)	0		I	By ARCH Venture Fund VII, L.P. <sup>(2)</sup>	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)															
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	temed 4. 5. Number of 6. Date Exercisable and 5. Title and Am Securities Undo Code (Instr. Securities (Month/Day/Year) Derivative Securities		Underlying Security	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)					
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Transaction(s) (Instr. 4)		
Series A-1 Preferred Stock	(1)	09/19/2023		С			1,144,973	(1)	(1)	Common Stock	1,144,973	(1)	0	I	By ARCH Venture Fund VIII Overage, L.P. <sup>(3)</sup>
Series A-2 Preferred Stock	(1)	09/19/2023		С			6,895,021	(1)	(1)	Common Stock	6,895,021	(1)	0	I	By ARCH Venture Fund X, L.P. <sup>(4)(6)</sup>
Series A-2 Preferred Stock	(1)	09/19/2023		С			6,576,400	(1)	(1)	Common Stock	6,576,400	(1)	0	I	By ARCH Venture Fund X Overage, L.P. <sup>(5)(6)</sup>
Series B Preferred Stock	(1)	09/19/2023		С			2,124,143	(1)	(1)	Common Stock	2,124,143	(1)	0	I	By ARCH Venture Fund XII, L.P. <sup>(7)</sup>
		Reporting Person* Partners X, L													
(Last) 8755 W.	HIGGINS	(First) ROAD, SUITE	(Middle) 1025												
(Street)	GO	IL	60631												
(City)		(State)	(Zip)												
ı		Reporting Person*  Partners XII,													
(Last) 8755 W.	HIGGINS	(First)	(Middle) 1025												
(Street)															

CHICAGO

(City)

(Street)

(Street)
CHICAGO

(City)

(Street)

CHICAGO

IL

1. Name and Address of Reporting Person\*

<u>ARCH Venture Partners XII, L.P.</u>

(State)

(First)

8755 W. HIGGINS ROAD , SUITE 1025

 $\operatorname{IL}$ 

1. Name and Address of Reporting Person\*

ARCH Venture Fund XII, L.P.

(State)

(First)

8755 W. HIGGINS ROAD , SUITE 1025

IL

1. Name and Address of Reporting Person\*

<u>CRANDELL KEITH</u>

(State)

(First)

8755 W. HIGGINS ROAD , SUITE 1025

60631

(Zip)

(Middle)

60631

(Zip)

(Middle)

60631

(Zip)

(Middle)

CHICAGO	IL	60631								
(City)	(State)	(Zip)								
1. Name and Address of Reporting Person*  GILLIS STEVEN										
(Last) 8755 W. HIGGINS	(First) ROAD , SUITE 1025	(Middle)								
(Street) CHICAGO	IL	60631								
(City)	(State)	(Zip)								
1. Name and Address of NELSEN ROBE										
(Last) 8755 W. HIGGINS	(First) ROAD , SUITE 1025	(Middle)								
(Street) CHICAGO	IL	60631								
(City)	(State)	(Zip)								
1. Name and Address of BYBEE CLINT	-									
(Last)	(First)	(Middle)								
8755 W. HIGGINS ROAD , SUITE 1025										
(Street)										
CHICAGO	IL	60631								
(City)	(State)	(Zip)								

## **Explanation of Responses:**

- 1. The shares of Series A-1 Preferred Stock, Series A-2 Preferred Stock and Series B Preferred Stock of the Issuer automatically converted on a 1-for-1 basis into Common Stock of the Issuer immediately prior to the closing of the Issuer's initial public offering.
- 2. Represents shares held directly by ARCH Venture Fund VII, L.P. (ARCH VII). ARCH Venture Partners VII, L.P. (AVP VII LP) is the sole general partner of AVP VII, and ARCH Venture Partners VII, LLC (AVP VII LLC) is the sole general partner of AVP VII LP. (Linton Bybee, Keith Crandell and Robert Nelsen are the managing directors of AVP VII LLC (AVP VII LLC (AVP VII LLC (AVP VII LLC) and AVP VII LLC Managing Directors). AVP VII LLC Managing Directors have the deemed to beneficially own the shares held by ARCH VII, and each of the AVP VII LLC Managing Directors may be deemed to beneficially own to direct the disposition and vote of the shares held by ARCH VII. Each of AVP VII LLC and the AVP VII LLC Managing Directors disclaims beneficial ownership except to the extent of their pecuniary interest therein, if any.
- 3. Represents shares held directly by ARCH Venture Fund VIII Overage, L.P. (ARCH VIII Overage). ARCH Venture Partners VIII, LLC (AVP VIII LLC) is the general partner of ARCH VIII Overage. Clinton Bybee, Keith Crandell and Robert Nelsen are the managing directors of AVP VIII LLC (Managing Directors). AVP VIII LLC may be deemed to beneficially own the shares held by ARCH VIII Overage, and each of the AVP VIII LLC Managing Directors may be deemed to share the power to direct the disposition and vote of the shares held by ARCH VIII Overage. Each of AVP VIII LLC and the AVP VIII LLC Managing Directors disclaims beneficial ownership except to the extent of their pecuniary interest therein, if any.
- 4. Represents shares held directly by ARCH Venture Fund X, L.P. (ARCH X). ARCH Venture Partners X, L.P. (AVP X LP) is the sole general partner of ARCH X.
- 5. Represents shares held directly by ARCH Venture Fund X Overage, L.P. (ARCH X Overage). ARCH Venture Partners X Overage, L.P. (AVP X Overage LP) is the sole general partner of ARCH X Overage.
- 6. ARCH Venture Partners X, LLC (AVP X LLC) is the sole general partner of each of AVP X LP and AVP X Overage LP. Keith Crandell, Kristina Burow, Steven Gillis and Robert Nelsen comprise the investment committee of AVP X LLC (the AVP X Committee Members). AVP X LLC may be deemed to beneficially own the shares held by ARCH X and ARCH X Overage, and each of the AVP X Committee Members may be deemed to share the power to direct the disposition and vote of the shares held by ARCH X and ARCH X Overage. Each of AVP X LP, AVP X Overage LP, AVP X LLC and the AVP X Committee Members disclaims beneficial ownership of such shares except to the extent of their pecuniary interest therein, if any.
- 7. Represents shares held directly by ARCH Venture Fund XII, L.P. (ARCH XII). ARCH Venture Partners XII, L.P. (AVP XII LP) is the general partner of ARCH XII. ARCH Venture Partners XII, LLC (AVP XII LLC) is the general partner of AVP XII LLC (MEAVE XII LLC Committee Members and Each of the AVP XII LLC (MEAVE XII LLC) and Each of the AVP XII LLC Committee Members and to share the power to direct the disposition and vote of the shares held by ARCH XII. and the AVP XII LLC amount the extent of their pecuniary interest therein, if any.

## Remarks

This Form 4 is filed jointly by ARCH X, AVP X LP, ARCH X Overage, AVP X Overage LP, AVP X LLC, ARCH VII, AVP VII LP, AVP VII LLC, ARCH VIII Overage, AVP VIII LLC, ARCH XII, AVP XII LP, AVP XII LLC, Robert Nelsen, Steven Gillis, Keith Crandell, Clinton Bybee (collectively, the "Reporting Persons"). Kristina Burow has direct ownership of Series A-1 Preferred Stock and is filing her own Form 4 separately. Form 2 of 2

ARCH VENTURE FUND X, L.P.; By: ARCH Venture Partners X, L.P, Its: General Partner; By: ARCH Venture 09/19/2023 Partners X, LLC, Its: General Partner; By: /s/ Mark McDonnell, attorney-in-fact ARCH VENTURE FUND X OVERAGE, L.P.; By: ARCH Venture Partners X Overage, L.P., Its: General Partner; By: 09/19/2023 ARCH Venture Partners X, LLC, Its: General Partner; By: /s/ Mark McDonnell, attorney-ARCH VENTURE FUND VII, 09/19/2023 L.P.; By: ARCH Venture Partners VII, L.P., Its: General Partner; By: ARCH Venture Partners VII, LLC, Its: General

Partner; By: /s/ Mark McDonnell, attorney-in-fact ARCH VENTURE FUND VIII OVERAGE, L.P.; By: ARCH Venture Partners VIII, LLC, Its 09/19/2023 General Partner; By: /s/ Mark

McDonnell, attorney-in-fact ARCH VENTURE FUND XII, L.P.; By: ARCH Venture Partners XII, L.P., Its General

09/19/2023 Partner; By: ARCH Venture

Partners XII, LLC., Its General Partner; By: /s/ Mark

McDonnell, attorney-in-fact Keith Crandell, Managing

09/19/2023 Director, By: /s/ Mark

McDonnell, as Attorney-in-Fact

Steven Gillis, Managing Director, By: /s/ Mark 09/19/2023

McDonnell, as Attorney-in-Fact

Robert Nelsen, Managing

09/19/2023 Director, By: /s/ Mark

McDonnell, as Attorney-in-Fact

Clinton Bybee, Managing

Director, By: /s/ Mark 09/19/2023

McDonnell, as Attorney-in-Fact

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.